

Program Description

Schwab Charitable™ Direct Global Giving Program



Overview



Schwab Charitable's Direct Global Giving Program enables account holders to make grants directly to qualifying foreign charities.

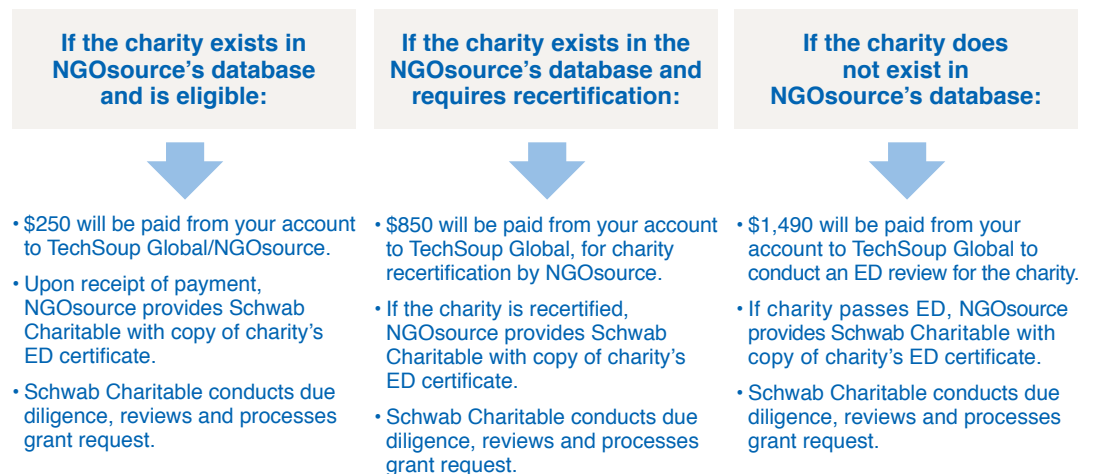
For those enrolled, Schwab Charitable will conduct due diligence on the foreign charity as required by law and will work with NGOsource* to perform an equivalency determination (ED) review of the charity. (ED is a process whereby a foreign charity is deemed equivalent to a U.S. 501(c)(3) public charity, enabling account holders to recommend grants to it from their Schwab Charitable donor-advised fund accounts.

Enrollment is open to all account holders, regardless of account balance, and there are no enrollment fees. Fees for requesting an ED range from \$250 to \$1,490 and may be paid in the form of a grant from your donor-advised fund account to TechSoup Global.*

How it Works



1. Enroll in Schwab Charitable's Direct Global Giving program by filling out a [Program Agreement](#).
2. Recommend a grant to the foreign charity of your choice.
3. If Schwab Charitable has a current ED certificate on file for the charity, the grant will be reviewed and processed according to Schwab Charitable's international grant policies and procedures.
4. If Schwab Charitable does not have a current ED certificate on file, the process will be one of the following:



Please note: There is no guarantee that the charity will qualify for ED or ED recertification or that it will pass due diligence review. Payments to TechSoup Global cannot be refunded if the charity does not qualify or pass due diligence review.

For more information

- Call us at 1-800-746-6216
- Email us at ask@schwabcharitable.org

* NGOsource is a project of Council on Foundations and TechSoup Global, which are both 501(c)(3) public charities. Its goal is to improve the efficiency of international grantmaking by streamlining the ED process for both charities and grantmakers, and by providing access to a database of approved international charities.

Schwab Charitable is the name used for the combined programs and services of Schwab Charitable Fund, an independent nonprofit organization. Schwab Charitable Fund has entered into service agreements with certain affiliates of The Charles Schwab Corporation.