

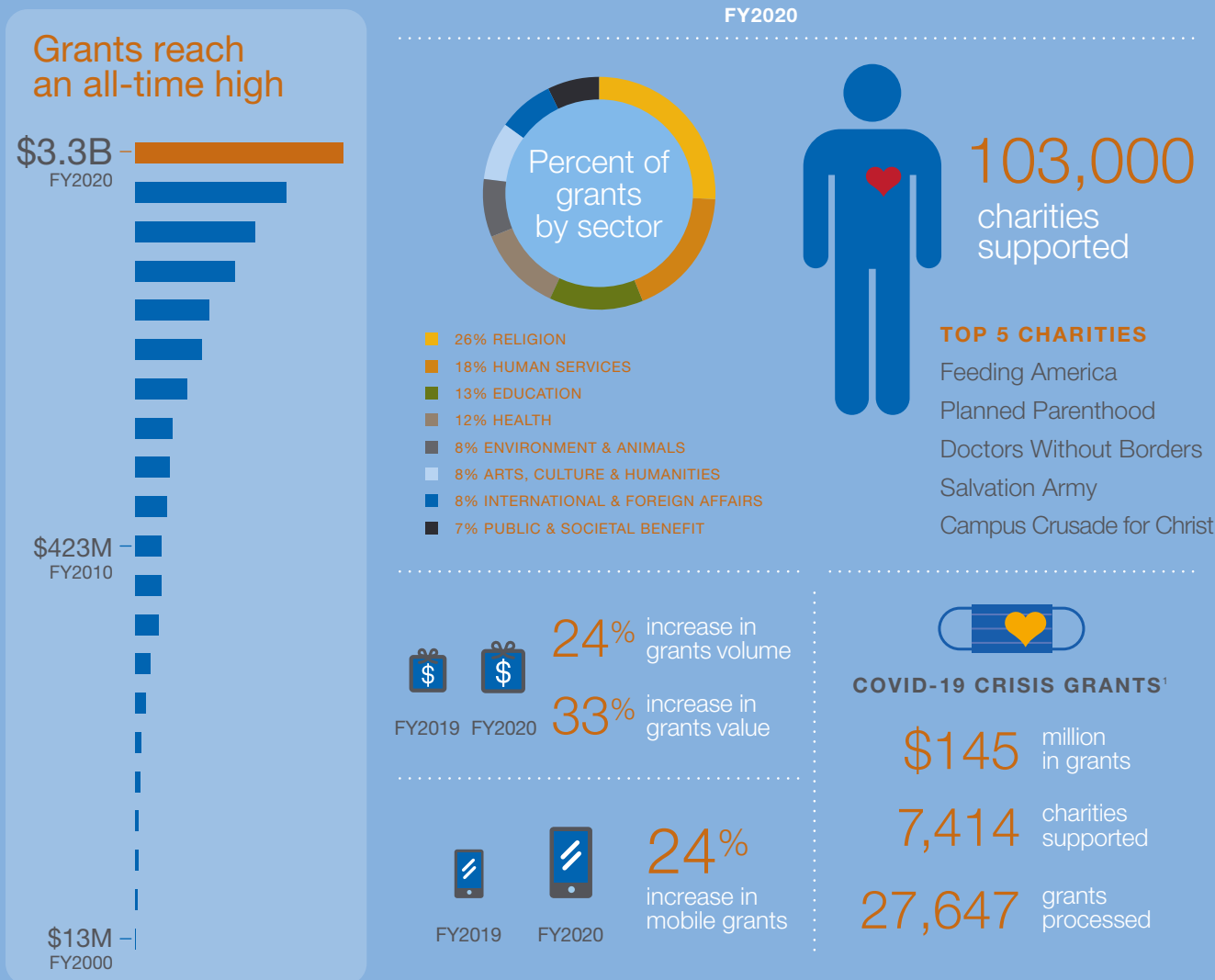


Our donors are making an impact.

Highlights	
FISCAL YEAR 2020 ¹	SINCE INCEPTION
\$3.3B IN GRANTS	\$15.8B IN GRANTS
103K CHARITIES SUPPORTED	172K CHARITIES SUPPORTED

GRANTS

Our donors recommended \$3.3 billion in grants to 103,000 charities during fiscal year 2020.



CONTRIBUTIONS

Contributing appreciated non-cash assets helped our donors give up to 20% more to charities by potentially avoiding capital gains taxes on the sale of the assets.²

64% of contributions in fiscal year 2020 were non-cash assets³



INVESTMENTS

From fiscal years 1999 to 2020, investment growth made an additional \$3.5 billion available for our donors to grant to charity.

Core Account

Choice of 14 competitive, pre-selected investment pools

PRE-ALLOCATED

SINGLE ASSET CLASS

- Low-cost index
- Actively managed

SOCIALLY RESPONSIBLE MANDATES

Professionally Managed Account⁴

Larger accounts may recommend an advisor to create a customized investment strategy

PUBLICLY TRADED SECURITIES

ALTERNATIVE INVESTMENTS

SOCIALLY RESPONSIBLE MANDATES

Learn more in the press release.

Schwab Charitable™ is an independent 501(c)(3) public charity with a mission to increase charitable giving in the U.S. by providing a tax-smart and simple giving solution to donors and their investment advisors.

¹ The 2020 fiscal year for Schwab Charitable was July 1, 2019 to June 30, 2020. Data for COVID-19 Crisis Grants is based on grant purposes donors indicated for grants from February 14, 2020 through June 30, 2020 and is subject to change.

² The amount will vary depending on the type, holding period and cost basis of the asset contributed and the donor's specific tax situation. Schwab Charitable does not provide specific individualized legal or tax advice. Consult your tax advisor for more information.

³ Schwab Charitable accepts illiquid assets for contribution on a case-by-case basis and some of these assets are liquidated by a third party. In fiscal year 2020, 1.6% of contributions were non-cash assets liquidated by a third party, received by Schwab Charitable as cash, and reported here as non-cash assets.

⁴ Professionally managed accounts are available for accounts with \$250K or more through independent investment advisors and including the custody, trading, and support services of Charles Schwab & Co., Inc. While donors may recommend an advisor, Schwab Charitable must approve the recommendation. Alternative investment options are available for our largest accounts.

Schwab Charitable is the name used for the combined programs and services of Schwab Charitable Fund™, an independent nonprofit organization recognized as a tax-exempt public charity as described in Sections 501(c)(3), 509(a)(1), and 170(b)(1)(A)(vi) of the Internal Revenue Code, which has entered into service agreements with certain subsidiaries of The Charles Schwab Corporation.

Contributions made to Schwab Charitable Fund are considered an irrevocable gift and are not refundable. Please be aware that Schwab Charitable has exclusive legal control over the assets you have contributed.