Our donors are making an impact.

Changes in investments

- $3.3B in grants
- 103k charities supported
- $15.6B in grants
- $17.2k charities supported

Our donors recommended $3.3 billion in grants to 103,000 charities during fiscal year 2020.

Highlights

- 103,000 charities supported
- $15.6B in grants
- $17.2k charities supported

INVESTMENTS

- From fiscal years 1999 to 2020, investment growth made an additional $3.5 billion available for our donors to grant to charity.

CONTRIBUTIONS

- Our donors recommended $3.3 billion in grants to 103,000 charities during fiscal year 2020.

Grants reach an all-time high

- $3.3B in grants
- 103k charities supported

Learn more in the press release.

Contributing appreciated non-cash assets helped our donors give up to 20% more to charities by potentially avoiding capital gains taxes on the sale of the asset.

64% of contributions in fiscal year 2020 were non-cash assets

INVESTMENTS

- Choice of 14 competitive, pre-selected investment pools
- Large accounts may recommend an advisor to create a customized investment strategy

In 2020, Schwab Charitable was an independent 501(c)(3) public charity with a mission to increase charitable giving in the U.S. by providing a tax-smart and simple giving solution to donors and their investment advisors.

1 The 2020 fiscal year for Schwab Charitable was July 1, 2019 to June 30, 2020. Data for COVID-19 Crisis Grants is based on grant purposes donors indicated for grants from February 14, 2020 through June 30, 2020 and is subject to change.

2 The amount will vary depending on the type, holding period, fair market value and cost basis of the asset contributed and the donor’s specific tax situation. Schwab Charitable does not provide specific individualized legal or tax advice. Consult your tax advisor for more information.

3 Schwab Charitable accepts illiquid assets for contribution on a case-by-case basis and some of these assets are liquidated by a third party. In fiscal year 2020, 1.6% of contributions were non-cash assets liquidated by a third party, received by Schwab Charitable as cash, and reported here as non-cash assets.

4 Professionally managed accounts are available for accounts with $250K or more through independent investment advisors with Schwab Advisor Services, a business segment of The Charles Schwab Corporation serving independent investment advisors and including the custody, trading, and support services of Charles Schwab & Co., Inc. While donors may recommend an advisor, Schwab Charitable must approve the recommendation. Alternative investment options are available for our largest accounts.

Schwab Charitable is an independent 501(c)(3) public charity with a mission to increase charitable giving in the U.S. by providing a tax-smart and simple giving solution to donors and their investment advisors.

5 The 2020 fiscal year for Schwab Charitable was July 1, 2019 to June 30, 2020. Data for COVID-19 Crisis Grants is based on grant purposes donors indicated for grants from February 14, 2020 through June 30, 2020 and is subject to change.

6 The amount will vary depending on the type, holding period, fair market value and cost basis of the asset contributed and the donor’s specific tax situation. Schwab Charitable does not provide specific individualized legal or tax advice. Consult your tax advisor for more information.

7 Schwab Charitable accepts illiquid assets for contribution on a case-by-case basis and some of these assets are liquidated by a third party. In fiscal year 2020, 1.6% of contributions were non-cash assets liquidated by a third party, received by Schwab Charitable as cash, and reported here as non-cash assets.

8 Professionally managed accounts are available for accounts with $250K or more through independent investment advisors with Schwab Advisor Services, a business segment of The Charles Schwab Corporation serving independent investment advisors and including the custody, trading, and support services of Charles Schwab & Co., Inc. While donors may recommend an advisor, Schwab Charitable must approve the recommendation. Alternative investment options are available for our largest accounts.

Schwab Charitable is the name used for the combined programs and services of Schwab Charitable Fund™, an independent nonprofit organization recognized as a tax-exempt public charity as described in Sections 501(c)(3), 509(a)(1), and 170(b)(1)(A)(vi) of the Internal Revenue Code, which has entered into service agreements with certain subsidiaries of The Charles Schwab Corporation.

Contributions made to Schwab Charitable Fund are considered irrevocable gifts and are not refundable. Please be aware that Schwab Charitable has exclusive legal control over the assets you have contributed.

©2020 Schwab Charitable Fund. All Rights Reserved. REF (0720-0KAA)