How our donors are making a difference

Schwab Charitable is an independent 501(c)(3) public charity with a mission to increase charitable giving in the U.S. by providing a tax-smart and simple giving solution to donors and their investment advisors.

$2.2B in grants
86,500 charities supported

CONTRIBUTIONS
Contributing appreciated non-cash assets held over a year helps donors give up to 20% more by potentially avoiding capital gains taxes on the sale of the assets.

67% OF INCOMING CONTRIBUTIONS WERE NON-CASH ASSETS

INVESTMENTS
Investment growth over time helps our donors give more to charity.

Core Account
Choice of 14 competitive, preselected investment pools

Professionally Managed Account
Larger accounts may recommend an advisor to create a customized investment strategy