

How our donors are making a difference



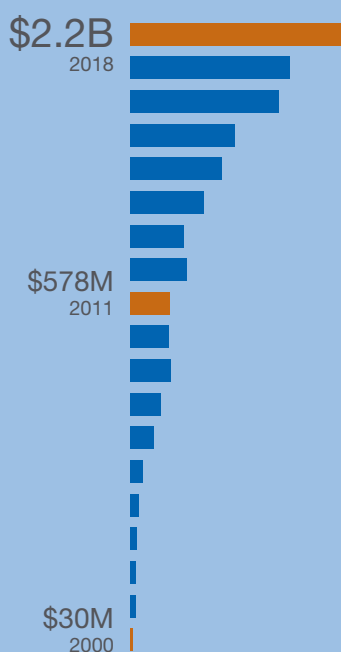
Highlights

CALENDAR YEAR 2018	SINCE INCEPTION
\$2.2B IN GRANTS	\$11.3B IN GRANTS
86.5K CHARITIES SUPPORTED	142K CHARITIES SUPPORTED

GRANTS

Schwab Charitable marks our 20th anniversary with record-breaking grants from our donors

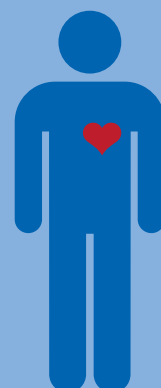
Grants reach an all-time high



2018



- INTERNATIONAL & FOREIGN AFFAIRS
- ARTS, CULTURE & HUMANITIES
- ENVIRONMENTAL ISSUES & ANIMAL WELFARE
- SOCIAL SERVICES & SOCIAL BENEFITS
- EDUCATION
- RELIGION
- HEALTH & HUMAN SERVICES



86,500 charities supported

TOP 5 CHARITIES

- Feeding America
- Planned Parenthood
- Doctors Without Borders
- Salvation Army
- Campus Crusade for Christ

32% Increase in grants volume*
35% Increase in grants value*

69% Increase in mobile grants

* Schwab Charitable financial data

CONTRIBUTIONS

Contributing appreciated non-cash assets held over a year helps donors give up to 20% more by potentially avoiding capital gains taxes on the sale of the assets[§]

67%

OF INCOMING CONTRIBUTIONS WERE NON-CASH ASSETS



INVESTMENTS

Investment growth over time helps our donors give more to charity

Core Account

Choice of 14 competitive, preselected investment pools

PRE-ALLOCATED

SINGLE ASSET CLASS

- Low cost index
- Actively managed

SOCIALLY AND ENVIRONMENTALLY RESPONSIBLE MANDATES

Professionally Managed Account[†]

Larger accounts may recommend an advisor to create a customized investment strategy

PUBLICLY TRADED SECURITIES

ALTERNATIVE INVESTMENTS

SOCIALLY AND ENVIRONMENTALLY RESPONSIBLE MANDATES

Schwab Charitable is an independent 501(c)(3) public charity with a mission to increase charitable giving in the U.S. by providing a tax-smart and simple giving solution to donors and their investment advisors.

[§] Amount will vary depending on the type, holding period, fair market value and cost basis of the asset contributed and the donor's specific tax situation. Schwab Charitable™ does not provide specific individualized legal or tax advice. Consult your tax advisor for more information.

[†] Professionally managed accounts are available for accounts with \$250K or more through independent investment advisors with Schwab Advisor Services, a business segment of The Charles Schwab Corporation serving independent investment advisors and includes the custody, trading, and support services of Charles Schwab & Co., Inc. While donors may recommend an advisor, Schwab Charitable must approve the recommendation. Alternative investment options are available for our largest accounts.

Schwab Charitable is the name used for the programs and services of Schwab Charitable Fund™, an independent nonprofit organization recognized as a tax-exempt public charity as described in Sections 501(c)(3), 509(a)(1), and 170(b)(1)(A)(v) of the Internal Revenue Code, which has entered into service agreements with certain subsidiaries of The Charles Schwab Corporation.

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