In fiscal year 2021, 1.0% of contributions were non-cash assets liquidated by a third party, received by Schwab Charitable as cash, and reported here as non-cash assets.

The amount will vary depending on the type, holding period, fair market value and cost basis of the asset contributed and the donor’s specific tax situation. Schwab Charitable does not provide specific individualized legal or tax advice. Consult your tax advisor for more information.

Schwab Charitable™ is an independent 501(c)(3) public charity with a mission to increase giving in the U.S. with donor-advised funds accounts and philanthropic services that make charitable giving tax-smart, simple and efficient.

Schwab Charitable is the name used for the combined programs and services of Schwab Charitable Fund™, an independent nonprofit organization recognized as a tax-exempt public charity as described in Sections 501(c)(3), 509(a)(1), and 170(b)(1)(A)(vi) of the Internal Revenue Code. Schwab Charitable has entered into service agreements with certain subsidiaries of The Charles Schwab Corporation.

Contributions made to Schwab Charitable Fund are considered an irrevocable gift and are not refundable. Please be aware that Schwab Charitable has exclusive legal control over the assets you have contributed.

Market fluctuations may cause the value of investments held in a donor-advised fund account to be worth more or less than the value of the original contribution to the funds.

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